### Spectrum of Asset Management in Water Utility Industry

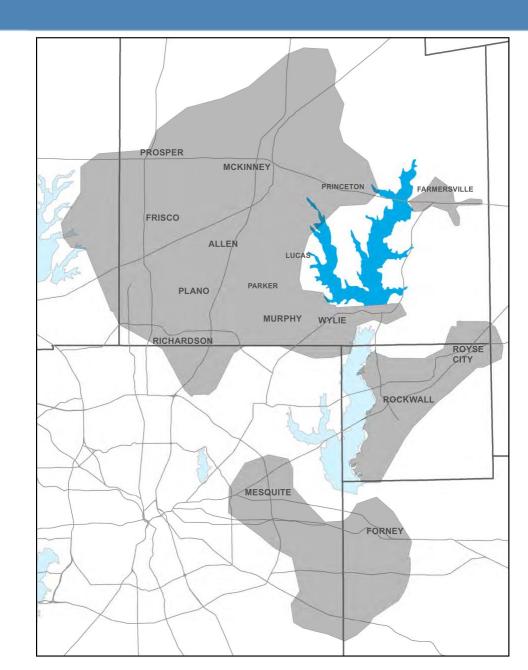


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Underground Construction Technology | Jan. 29-31, 2019 | Fort Worth, TX

#### About NTMWD

- North and east Dallas suburbs
- Serve 1 million people with wastewater
- Wholesale
- Also provide drinking water, solid waste
- 13 WWTPs 0.25 MGD to 56 MGD
- Complex conveyance
- 9 Wastewater departments
- EVERYTHING IS CRITICAL



#### THE **UNDERGROUND** UTILITIES EVENT

Underground Construction Technology | Jan. 29-31, 2019 | Fort Worth, TX

#### 1 million gallons of raw sewage could be headed to White Rock Lake

### BY PRESCOTTE STOKES III JUNE 28, 2018 04:44 PM, UPDATED JUNE 28, 2018 06:30 PM

Frisco officials: Drinking water safe after sanitary sewer overflow following rain, power outage



Water quality crews are testing samples from Collin County's Lake Lavon after boaters raised concerns about smelly, bubbling debris in the lake.

#### Richardson Critical Water Shortage Due to Main Break Requires Immediate Conservation

The city of Richardson is advising residents to conserve water after a main break Thursday.

By Hannah Everman and Vanessa Brown

Published Aug 30, 2018 at 7:21 PM | Updated at 7:56 AM CDT on Sep 4, 2018



BOATERS ON LAKE LAVON REPORT

#### Richardson Homeowners Still Seeki Damage From Broken Water Line 2

by Erin Jones | CBS11

September 13, 2018 at 9:17 pt

Filed Under: flooded homes, insurance companies, Local TV, North Texas Municipal Water District, Richardson, Texas, util



Excessive rains result in sanitary sewer of Lucas plant

Private water well owners should boil water before consumption or use

Staff Report Mar 1, 2018 9 0



# History

- Mix of old and new assets
- Rapid served population growth

- Lean staff > Rapid staff growth
- Run-to-fail, minimize maintenance expense > Getting proactive

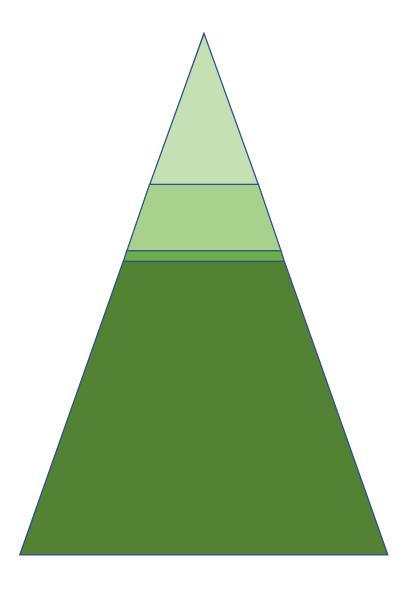
### History - Data

- Late adopter of CMMS
  - Maximo in ~2007
  - Work orders in 2017
- Thin paper documentation before that

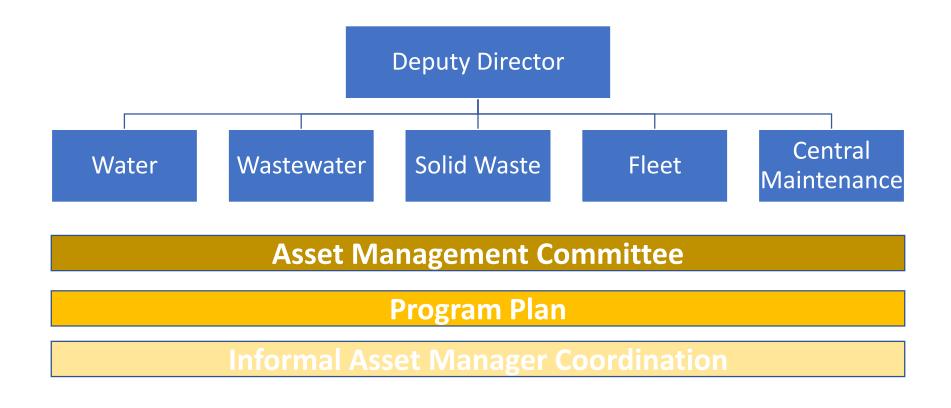
Little analyzable information on performance history of our assets

# Landscape – Alignment Up

- Top Management
  - Big picture get me some
- Middle Management
  - I need information to manage my business
- Asset Managers
  - How to link long-term to daily activities?
- Operations
  - Yet another new thing to do



# Landscape – Alignment Across



### Alignment Across 'Federated' Business Units

- Nine departments in Wastewater
- Each run relatively independently
- Strong department supervisors
- Geographically distributed

### Alignment Across 'Federated' Business Units

#### **Communication**

- Patient
  - Repetition
- Tailored
  - Large group announcements, small group review, individual training
  - "Lift all boats" or "lead dog"?
- Documented
  - Why we do it this way
  - Clear expectations "You shall do this..."
  - How to do this

### Communication - Alignment Up

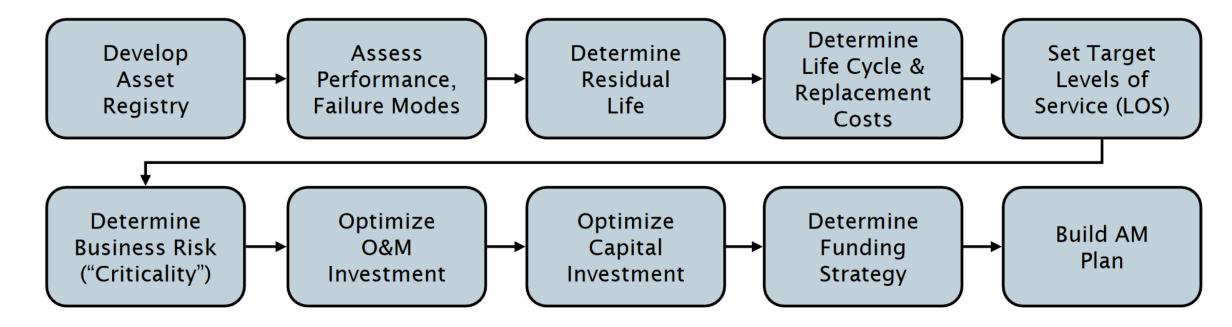
Linking long-term to daily?

You make the case for or against an asset with every work order

Incomplete PMs and large backlog = case for more resources

# Work Management Before Asset Management

Time-dependent vs Retroactive



# Work Management Before Asset Management

 Time-dependent vs Retro-active **Need trends** Determine **Set Target** Develop Determine Assess Life Cycle & Asset Residual Levels of Performance, Replacement Failure Modes Life Service (LOS) Registry Costs Determine Optimize Optimize Determine **Build AM Business Risk** M&O Capital Funding Plan ("Criticality") Investment Investment Strategy

# Work Management Before Asset Management

- Control work through work orders (but still collect asset information)
- Prioritize preventive maintenance
- Exploit predictive maintenance opportunities
- Identify truly critical assets, bad actors
- Share data

#### Greater, more-immediate payback than:

- Formalize business risk estimates, whole-life cost models
- Optimize investment
- Justify funding

### Linear vs Vertical Assets

#### **Termites**

- High volume in assets
- Buried
- In neighborhoods
- Structural
- Point repair, rehab
- EPA CMOM

#### **Squirrels**

- High volume in *classes*
- Walk past them on rounds
- In plants
- Mechanical
- Rebuild, swap
- Industrial reliability

#### Linear vs Vertical Assets

- Same framework
  - Condition, risk, whole-life cost
- Different systems
  - GIS vs spreadsheets
- Different strategies
  - Opportunistic inspection vs rounds
  - Contracted vs in-house
  - Retail vs Wholesale
  - More EPA pressure vs less EPA pressure

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